

School Funding Reform Updated July 2012



Summary for Schools Forum and Governors

1. Outcome of recent DfE consultation
2. Post-16 update
3. Emerging proposals
4. Views on consultation with schools

Schools Funding Block Update



1. Different funding rates permitted for KS3 & KS4
2. No minimum threshold for percentages for per pupil funding in 2013/14
3. Deprivation funding – new 6th band added to IDACI indicators
4. Low cost SEN - in future low prior attainment factor permitted and thresholds reduced

Schools Funding Block Update



5. Thresholds lowered primary now 73 points in EYFSP and secondary pupils who fail to achieve level 4 in **both** English & Maths
6. MFG – will now exclude business rates and early years
7. Maximum lump sum increased to £200k for 2013/14
8. Pupil mobility – new factor to be allowed based on number of pupils entering at non-standard entry points

High Needs Block Update



1. Independent and non-maintained special schools will receive base funding from April 2013 – same as academy special schools
2. EFA already started to confirm planned specialist places for 2013/14 with local authorities
3. Half termly charge rates for PRU short term placements and daily rates for part-time places
4. Schools will pay top-up funding for fixed term exclusions, early intervention or off-site direction. LA pays top-ups for remainder.
5. Hospital education – funded by national top-slice of DSG and funding passported to providers via local authority

Early Years Block Update



1. MFG to apply to all early years settings – not just schools – but excludes lump sums and deprivation supplements
2. 90% funding floor for three year olds
 - To be phased out in 2014/15
 - 2013/14 as transition year – to be set at 85% provision or at only 50% of 90% floor
 - In 2012/13 calculated as 54 pupils worth £255k so could reduce to £127k in 2013/14 and £0 in 2014/15.
 - Difficult to predict as only 1 pupil in 2011/12

16-19 (24) Reform Formula Simplification



1. Payment per student system for academic year 2013/14
2. Simplified formula to replace existing funding system entirely i.e. will fund students rather than each qualification
3. EFA intend to fund all full time programmes at a single funding rate and remove the need to convert guided learning hours to standard learner numbers
4. EFA will reduce the number of programme cost weightings, remove the achievement element and remove the short course modifier and provider factor
5. EFA ambition is for “a simple transparent and fair funding system for all 16-19 year olds”

16-19 (24) Reform Timetable for change



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|---|----------------|
| 1. On-going formula refinement | June/Sept 2012 |
| 2. Shadow allocations issued | Sept/Oct 2012 |
| 3. EFA Briefings for sixth forms/colleges | Sept/Oct 2012 |
| 4. Final funding rates published | Jan 2013 |
| 5. Initial student numbers issued | Jan 2013 |
| 6. Final Allocations AY 2013/14 | March 2013 |

Herefordshire 16-19 stakeholder event planned for autumn

Emerging Proposals Subject to change/consultation



General Aim: Budget stability for mainstream schools and High Needs Block

Lump sum	£105,000
Primary per pupil	£2,720
Secondary per pupil	£3,944 (maybe split by KS3 & KS4)
Deprivation per Ever-6 FSM	£2,855
Low Prior Attainment per pupil	£456 (to be converted to EYFSP& KS2)
EAL for first year pupil	£295
LAC (but to be reviewed for 14/15)	£0

MFG set by DfE at -1.5% to protect losers & gainers to be capped at +1.5%

Variety of top-up funding rates for specials, PRUs and resource units but seeking to move to a limited range of standardised top-ups in 2014/15

Proposed consultation Your views on school meetings



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|--------------------------------|----------------------------------|
| 1. Consultation starts: | 17 September 2012 |
| 2. Union Meeting: | 25 September 2012 |
| 3. Heads & Chairs briefings x4 | w/c 24 September N, E, S, City/W |
| 4. Governors Evening Briefing | w/c 24 September Hereford |
| 5. Early Years Briefing | w/c 1 October 2012 |
| 6. Strategic Planning Group: | 1 October 2012 |
| 7. Budget Working Group | 4 October 2012 |
| 8. Consultation ends: | 5 October 2012 |
| 9. Schools Forum Meeting: | 19 October 2012 |
| 10. Cabinet Member Decision: | 31 October 2012 |